



Between Bursars

Editor - Lori Frye
The Ohio State University

December 2019

Volume 25, Number 1

The President's Corner

By: Lori Frye
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The Ohio State University

The OBA board of trustees has worked diligently to foster strong working relationships between schools, business partners and the Ohio Attorney General's staff. Our organization is striving to increase membership of schools and business partners as this can only improve our understanding of improvements needed in Higher Education today. I invite all of you to consider playing a more active role with the OBA by joining the board of trustees. Not to mention the personal and professional growth that you can experience by becoming a member. We have a few openings for the upcoming year—including President-Elect, Secretary, Four-Year Public Representative and Four-Year Private Representative. Please consider one of these opportunities—your experience and knowledge would be greatly appreciated.

Kim Engle, President-Elect, has been busy planning the Spring Conference that will be held in Cincinnati on March 12th and 13th, 2020. Her conference will have a two-day format allowing schools and business partners to reduce their lodging expenses. The OBA will have a special "early-bird" price for attendance at the spring conference of \$195 per person. If registration takes place after the deadline, the price will be \$250 per person. Registration will open on January 2nd, 2020 at ohiobursars.org.


Our two-day fall conference for 2020 will take place in Columbus at The Grand Event Center, which was the location of the past Fall Conference. You won't want to miss this opportunity to hear the most up-to-date regulatory developments and network with your colleagues and business partners.

Based on key interest from the 2019 fall conference in reference to the current budget of the OBA, Jasmine Anderson, OBA Treasurer, has provided the following excerpt to assist with financial transparency between the Board of Trustees and its members:

The financial cycle for the Ohio Bursars Association begins in July with the invoicing of membership dues. Current membership amounts are \$200 for institutions and \$1,000 for business partners. As of to date, 48 institutions and 19 business partners have remitted payment of dues for the 2019-2020 fiscal year.

Dues are collected upfront to assist with funding the annual fall meeting, currently a 1-day event that is budgeted at \$10,000, and aid in planning for the 2-day spring conference, which is budgeted at \$30,000. For both events, the majority of expenses stem from food services, which can be 45-50% of the total conference cost.

As we transition our larger conference event from spring to fall, in 2020, the OBA will face back-to-back 2-day conferences, which, if the current budget trend stands, will cost \$50,000-\$60,000. Our current balance is \$58,095.42. Please refer to the 2019 Fall Newsletter Treasurer Report included below for more information.

		Ohio Bursars Association Treasurer Report 2019 FALL NEWSLETTER FISCAL YEAR 2019-2020				
		Prepared by:	Jasmine Anderson			November 30, 2019
					BUDGET	
Fiscal Year Beginning Balance, July 1, 2019					\$ 41,852.22	\$ 41,852.22
Revenues	Description	Rate	Count			
	Paid OBA1920 Institution Memberships	200.00	48	9,600.00		10,400.00
	Paid OBA1920 Business Memberships	1,000.00	19	19,000.00		22,000.00
	Pre-Paid OBA1920 Institution Memberships	200.00	0	-		
	OBA Fall Conference 2019 Extra Attendees	25.00	18	450.00		100.00
	Spring 19 CONF School Registrants Early Bird	225.00		-		18,000.00
	Spring 19 CONF School Registrants	250.00		-		
	Spring 19 CONF Business Registrants	-		-		
	Spring 19 CONF Business Extra Registrants	350.00		-		
	Spring 19 CONF Business Partner Sponsorships	500.00		-		2,000.00
Total Revenue				29,050.00		52,500.00
Total Receipts				70,902.22		94,352.22
Expenses						
	Expense-Bank Fees			(391.88)		(750.00)
	Expense-Conferences			(5,370.40)		(42,000.00)
	Expense-Conferences-Lodging			(373.66)		
	Expense-Conferences-Meals			(5,542.00)		
	Expense-Conferences-Speaker					
	Expense-Insurance					(2,500.00)
	Expense-Meals			(438.86)		(1,350.00)
	Expense-Other			(100.00)		(1,500.00)
	Expense-Printing/Mailing			(122.00)		
	Expense-Website			(468.00)		(1,600.00)
Total Expenses				(12,806.80)		(49,700.00)
Available Ending Balance November 30, 2019					\$ 58,095.42	44,652.22



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If you haven't already done so, please make sure to submit payment for your annual dues!!!

OBA Spring Conference 2020

Beyond the looking Glass: A look at the working within the Bursar Department

March 12th and 13th

Hosted by Miami University

The Theme for this year's conference is Beyond the looking Glass: A look at the working within the Bursar Department. We are including topics from all aspect of the Bursar world, there will be something for everyone. We encourage you to join us, this year's conference will have more discussions, more topics and a more diverse lineup of sessions with the hopes of fitting everyone's needs. We need everyone there to build and expand the OBA.

When: March 12th and 13th

Where: Cincinnati Marriott North | 6189 Muhlhauser Road, West Chester OH 45069

Registration: to begin 01/02/2020 @ <https://www.ohiobursars.org/meetings/>

Early Bird registration will be \$195 starting 1/02/2020 through 01/31/2020

Standard registration will be \$250 effective 02/01/2020

Event details.

Registration includes two lunches, one breakfast, one dinner and unlimited coffee throughout the day.

Nighttime entertainment, refreshments and fun at the Wise Owl Wine Bar just a short walk from the hotel.

Amazing speakers.

Ohio Attorney General updates

Federal updates

And so much more. *The agenda will be published before registration begins on 01/02/2020*

President's note:

I would like to take a moment to say thank you for the vote of confidence to continue in the Presidency role for a second year. It continues to be a very busy and rewarding experience—from working with a great Board of Trustees as we plan multiple conferences to focusing on increasing school participation with the OBA for years to come. We currently are 49 schools and 19 business partners strong!!! The stronger our membership, the stronger our networking and collaborative sharing of information throughout the state. I look forward to seeing everyone at the Spring Conference in Cincinnati in March.
