



OHIO BURSARS ASSOCIATION • EST. 1977

Ohio Bursars Association

Fall Business Meeting

October 18, 2023

OBA Conference – Nationwide Hotel and Conference Center

- I. Meeting call to order by President Becky Sparks – 9:10am
 - a. Thank you to everyone for attending the conference.
 - b. Introduction of Board members

- II. Kendel Bashore will review the Spring 2023 business meeting minutes
 - a. Notes reviewed/provided for review by OBA
 - b. A motion to approve the Business Meeting Minutes was made by Kim Engle (MU); a second to approve was made by Nick Heldman (GenRev). **The motion carried.**

- III. Scott Medley will review the membership report
 - a. Report provided for review by OBA
 - b. Ahead for invoicing payments compared to last year
 - i. Nov 1
 - c. 61 institutions invoiced and 39 paid
 - d. 27 business partners invoiced and 10 paid
 - e. A motion to approve the Membership Report was made by Kendel Bashore (HCN); a second to approve was made by Andrea Seward (MU). **The motion carried.**

- IV. Andrea Seward will review the treasurer report
 - a. Report provided for review by OBA
 - b. Expenses increased due to app and QR code
 - c. A motion to approve the Treasurer Report was made by Nick Heldman (GenRev); a second to approve was made by Lori Frye (OSU). **The motion carried.**

- V. Other Business – Becky Sparks
 - a. First quarterly Zoom meeting was in July
 - i. Great turnout and feedback
 - ii. Great discussion – thanks Leigh for being a great mod!
 - iii. Keep doing quarterly meetings – keep association engaged

iv. Next Zoom – Nov 155 @ 10:30am

1. Ideas for topics?

- VI. Open Board positions for the spring
 - a. Secretary
 - b. 4-year public
 - c. 4-year private
 - d. President-elect
- VII. OBA – What do you want from your association?
 - a. Tell us!
 - b. Likes the variety in the conference – not all collections
 - c. 4-year public bursars – help us make OBA conference topics more well-rounded
- VIII. Spring conference update – Shannon Hadding
 - a. April 4-5 – Nationwide Hotel and Conference Center
 - b. S-hadding@onu.edu
 - c. Early bird discount
- IX. OBA App – New!
 - a. Feedback?
 - b. Push notifications
- X. Adjournment – 9:32am by Becky Sparks
 - a. A motion to adjourn the meeting was made by Lori Frye (OSU); a second to approve was made by Tammy Holcomb (DU). **The motion carried.**